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# ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND CONTINENTAL WESTERN EUROPE

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# ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND CONTINENTAL WESTERN EUROPE

The food production and stock estimates given in the enclosed tables are tentative and subject to some revisions.

The production data are listed under consumption years. The production figures shown under the year, 1951-52, refer to the crops harvested in the summer, fall, and winter of 1951, or, in the case of livestock products, for example, to output from the middle of 1951 to the middle of 1952. It should be emphasized that production data show total output only. Such data do not show differences in food availabilities from domestic production, since the effectiveness of utilization (extraction rates for flour, shifts from feed to food uses and vice versa, good or bad distribution through rationing or otherwise, differences in supply levels between farm and urban population) is as important for such comparisons as are the spreads between gross output figures.

The data on stocks are estimates of carry-over or end-of-season supplies - the exact date of which varies among the different commodities and among different countries for the same commodity. The estimates of food stocks within the Soviet Bloc were made on the basis of very limited information and are subject to a wide range of error.

Production and stock estimates are not included in the attached tables for Communist China, North Korea, and Outer Mongolia. Limited information on these countries makes it difficult to forecast their production and stock positions with any degree of accuracy. It is believed, however, that insofar as food is concerned, this area would be left largely to its own resources in the event of another world war. With the possible exception of soybean oil, the Far East would not play a significant role in European food supply problems.

Most of the data in the attached tables were supplied by the Office of Foreign Agricultural Relations, USDA. Some of the estimates, particularly for the Soviet Bloc countries, were made by CIA.

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Total Grains, Unit Measure 1,000 Metric tons)

| Country | E-s-t-i-m-a-t-e-d P-r-o-d-u-c-t-i-o-n | | | | | Estimated stocks mid-1952 | |
|---|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | World War II High | World War II Low | Total | Total less pipeline 3/ |
| **Soviet Bloc** | | | | | | | |
| USSR | 87,000 | 92,000 | 2/ 82,800 | 4/ | 4/ | 15,000 | 11,000 |
| European Satellites | | | | | | | |
| Poland | 11,525 | 11,425 | | 12,700 | 8,900 | 3,025 | 2,150 |
| Czechoslovakia | 5,095 | 4,920 | | 4,740 | 3,150 | 200 | |
| Germany, East | 5,750 | 5,700 | | 7,250 | 3,900 | 1,620 | 1,400 |
| Hungary | 6,465 | 6,590 | | 6,810 | 3,500 | 805 | 650 |
| Rumania | 7,935 | 7,995 | | 8,410 | 5,300 | 1,395 | 1,050 |
| Bulgaria | 3,840 | 3,900 | | 3,045 | 1,714 | 525 | 380 |
| Albania | 242 | 235 | | | | | |
| Total European Satellites | 40,852 | 40,765 | 2/ 36,690 | 42,955 | 26,464 | 7,570 | 5,630 |
| Total, Soviet Bloc | 127,852 | 132,765 | 2/119,490 | | | 22,570 | 16,630 |
| **Western Europe** | | | | | | | |
| Austria | 1,780 | 1,700 | | 1,701 | 1,236 | 370 | 240 |
| Belgium | 1,363 | 1,435 | | 1,525 | 959 | 275 | 150 |
| Denmark | 3,775 | 3,830 | | 4,038 | 2,635 | 145 | 65 |
| Finland | 1,330 | 1,490 | | 1,070 | 810 | 60 | |
| France | 13,525 | 13,750 | | 12,776 | 9,350 | 500 | 50 |
| Italy | 11,605 | 11,880 | | 11,360 | 7,160 | 1,000 | 300 |
| Luxembourg | | | | | | | |
| Netherlands | 1,335 | 1,375 | | 1,480 | 769 | 475 | 225 |
| Norway | 363 | 375 | | 376 | 316 | 270 | 150 |
| Portugal | 1,695 | 1,455 | | 1,577 | 810 | 100 | |
| Saar | | | | | | | |
| Spain | 8,407 | 7,175 | | 7,015 | 4,235 | 100 | |
| Sweden | 2,502 | 2,750 | | 2,603 | 1,936 | 350 | 250 |
| Switzerland | 432 | 425 | | 561 | 303 | 540 | 395 |
| West Germany | 10,300 | 9,900 | | 10,300 | 6,500 | 1,500 | 750 |
| West Berlin | | | | | | | |
| Yugoslavia | 8,006 | 7,688 | | 7,756 | 4,905 | 525 | 200 |
| Total, Western Europe | 66,418 | 65,228 | 58,961 | 64,138 | 41,924 | 6,210 | 2,775 |
| GRAND TOTAL | 194,270 | 197,993 | 178,451 | | | 28,780 | 19,405 |

(See attached sheet for footnotes)

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Bread Grain, Unit Measure 1,000 Metric Tons)

| Country | Estimated production | | | World War II production | | Estimated stocks mid-1952 | |
|---|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | High | Low | Total | Total less pipeline 3/ |
| **Soviet Bloc** | | | | | | | |
| USSR | 57,000 | 60,000 | 2/ 54,000 | 4/ | 4/ | 5/ 10,000 | 7,000 |
| European Satellites | | | | | | | |
| Poland | 7,950 | 7,900 | | 7,900 | 4,900 | 5/ 2,500 | 2,150 |
| Czechoslovakia | 2,670 | 2,570 | | 2,570 | 1,650 | 5/ 190 | |
| Germany, East | 3,550 | 3,500 | | 4,100 | 2,300 | 5/ 1,600 | 1,400 |
| Hungary | 2,880 | 2,990 | | 3,000 | 1,000 | 5/ 750 | 600 |
| Rumania | 2,870 | 2,980 | | 3,000 | 1,800 | 5/ 700 | 560 |
| Bulgaria | 2,320 | 2,400 | | 1,700 | 1,200 | 5/ 500 | 380 |
| Albania | 72 | 70 | | n.a. | n.a. | | |
| Total European Satellites | 22,312 | 22,410 | 2/ 20,170 | 22,270 | 12,850 18/ | 6,290 18/ | 5,090 |
| Total Soviet Bloc | 79,000 | 82,410 | 2/ 74,170 | | | 16,290 | 12,090 |
| **Western Europe** | | | | | | | |
| Austria | 975 | 875 | | 809 | 612 | 5/ 350 | 240 |
| Belgium | 660 | 700 | | 950 | 500 | 6/ 250 | 150 |
| Denmark | 540 | 580 | | 688 | 427 | 5/ 60 | 25 |
| Finland | 470 | 560 | | 390 | 320 | 60 | |
| France | 7,750 | 8,150 | | 7,350 | 5,350 | 400 | |
| Italy | 7,225 | 7,630 | | 7,231 | 4,654 | 5/ 900 | 250 |
| Luxembourg | | | | | | | |
| Netherlands | 660 | 690 | | 949 | 424 | 6/ 175 | 75 |
| Norway | 57 | 75 | | 91 | 74 | 19/ 200 | 115 |
| Portugal | 825 | 675 | | 715 | 380 | 100 | |
| Saar | | | | | | | |
| Spain | 5,025 | 4,000 | | 3,500 | 2,275 | 100 | |
| Sweden | 777 | 950 | | 929 | 610 | 6/ 300 | 225 |
| Switzerland | 270 | 265 | | 280 | 187 | 6/ 400 | 325 |
| West Germany | 5,700 | 5,500 | | 5,200 | 3,500 | 5/ 1,200 | 600 |
| West Berlin | | | | | | | |
| Yugoslavia | 2,810 | 2,700 | | 2,750 | 1,000 | 5/ 350 | 200 |
| Total Western Europe | 33,744 | 33,350 | 30,015 | 31,832 | 20,313 | 4,845 | 2,205 |
| GRAND TOTAL | 112,744 | 115,760 | 104,185 | | | 21,135 | 14,295 |

(See attached sheet for footnotes)

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Other Grains 20/, Unit Measure 1,000 Metric tons)

| Country | Estimated Production | | | World War II | | Estimated Stocks mid-1952 3/ | |
|---|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | High | Low | Total | Total less pipeline |
| Soviet Bloc | | | | | | | |
| USSR | 30,000 | 32,000 | 2/ 28,800 | 4/ | 4/ | 5/ 5,000 | 4,000 |
| European Satellites | | | | | | | |
| Poland | 3,575 | 3,525 | | 4,800 | 4,000 | 475 | |
| Czechoslovakia | 2,425 | 2,350 | | 2,170 | 1,500 | 10 | |
| Germany, East | 2,200 | 2,200 | | 3,150 | 1,600 | 20 | |
| Hungary | 3,585 | 3,600 | | 3,810 | 2,500 | 5/ 55 | 50 |
| Rumania | 5,065 | 5,015 | | 5,410 | 3,500 | 5/ 695 | 490 |
| Bulgaria | 1,520 | 1,500 | | 1,345 | 514 | 25 | |
| Albania | 170 | 165 | | n.a. | n.a. | | |
| Total European Satellites | 18,540 | 18,355 | 2/ 16,520 | 20,685 | 13,614 | 21/1,280 | 21/540 |
| Total, Soviet Bloc | 48,540 | 50,355 | 2/ 45,320 | | | 6,280 | 4,540 |
| Western Europe | | | | | | | |
| Austria | 805 | 825 | | 892 | 624 | 20 | |
| Belgium | 703 | 735 | | 575 | 459 | 25 | |
| Denmark | 3,235 | 3,250 | | 3,350 | 2,208 | 85 | 40 |
| Finland | 860 | 930 | | 680 | 490 | | |
| France | 5,775 | 5,600 | | 5,426 | 4,000 | 100 | 50 |
| Italy | 4,380 | 4,250 | | 4,129 | 2,506 | 100 | 50 |
| Luxembourg | | | | | | | |
| Netherlands | 675 | 685 | | 531 | 345 | 300 | 150 |
| Norway | 306 | 300 | | 285 | 242 | 70 | 35 |
| Portugal | 870 | 780 | | 862 | 430 | | |
| Saar | | | | | | | |
| Spain | 3,382 | 3,175 | | 3,515 | 1,960 | | |
| Sweden | 1,725 | 1,800 | | 1,674 | 1,326 | 50 | 25 |
| Switzerland | 162 | 160 | | 281 | 116 | 140 | 70 |
| West Germany | 4,600 | 4,400 | | 5,100 | 3,000 | 300 | 150 |
| West Berlin | | | | | | | |
| Yugoslavia | 5,196 | 4,988 | | 5,006 | 3,905 | 175 | |
| Total, Western Europe | 32,674 | 31,878 | 28,946 | 32,306 | 21,611 | 22/1,365 | 22/ 570 |
| GRAND TOTAL | 81,214 | 82,233 | 74,266 | | | 7,645 | 5,110 |

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Sugar (Refined), Unit Measure 1,000 Metric tons)

| Country | E-s-t-i-m-a-t-e-d P-r-o-d-u-c-t-i-o-n | | | | | | Estimated Stocks mid-1952 | |
|---|---|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | World War II High | World War II Low | Total | Total less pipeline 2/ |
| **Soviet Bloc** | | | | | | | |
| USSR | 1,980 | 1,980 | 2/ 1,780 | 4/ | 4/ | 23/ | |
| European Satellites | | | | | | | |
| Poland | 900 | 900 | | 525 | 175 | 5/ 530 | 495 |
| Czechoslovakia | 750 | 725 | | 650 | 400 | 5/ 490 | 470 |
| Germany, East | 725 | 700 | | 860 | 430 | 5/ 400 | 375 |
| Hungary | 235 | 240 | | 180 | 6 | 5/ 130 | 120 |
| Rumania | 100 | 110 | | 110 | 30 | 5/ 28 | 21 |
| Bulgaria | 60 | 65 | | 45 | 15 | 5/ 34 | 32 |
| Albania | | | | | | | |
| Total European Satellites | 2,770 | 2,740 | 2/ 2,465 | 2,370 | 1,056 | 8/ 1,612 | 8/ 1,513 |
| Total, Soviet Bloc | 4,750 | 4,720 | 2/ 4,245 | | | | |
| **Western Europe** | | | | | | | |
| Austria | 135 | 130 | | 124 | 20 | 25 | |
| Belgium | 300 | 320 | | 229 | 128 | 24/ 100 | 60 |
| Denmark | 330 | 300 | | 264 | 165 | | |
| Finland | 27 | 29 | | 3 | 7 | | |
| France | 1,200 | 1,100 | | 662 | 299 | 200 | |
| Italy | 650 | 600 | | 403 | 129 | 24/ 150 | 50 |
| Luxembourg | | | | | | | |
| Netherlands | 360 | 330 | | 272 | 37 | 50 | |
| Norway | | | | | | | |
| Portugal | | | | | | | |
| Saar | | | | | | | |
| Spain | 290 | 270 | | 161 | 86 | | |
| Sweden | 300 | 300 | | 302 | 259 | 24/ 100 | 40 |
| Switzerland | 25 | 25 | | 20 | 17 | 24/ 120 | 80 |
| West Germany | 1,000 | 1,050 | | 555 | 270 | 200 | |
| West Berlin | | | | | | | |
| Yugoslavia | 100 | 110 | | 75 | 35 | | |
| Total, Western Europe | 4,717 | 4,544 | 3,635 | 3,070 | 1,452 | 945 | 230 |
| GRAND TOTAL | 9,467 | 9,264 | 7,880 | | | | |

(See attached sheet for footnotes)

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Potatoes, Unit Measure 1,000 Metric tons)

| Country | Estimated production 1951-52 1/ | Estimated production 1952-53 1/ | Estimated production 1953-54 1/ | World War II High | World War II Low | Estimated stocks mid-1952 |
|---|---|---|---|---|---|---|
| Soviet Bloc | | | | | | |
| USSR | 78,000 | 78,000 | 2/ 78,000 | 4/ | 4/ | |
| European Satellites | | | | | | |
| Poland | 31,000 | 31,000 | | 30,000 | 27,000 | |
| Czechoslovakia | 7,500 | 7,500 | | 6,800 | 4,450 | |
| Germany, East | 13,000 | 13,000 | | 15,500 | 10,000 | |
| Hungary | 2,680 | 2,020 | | 3,000 | 1,700 | |
| Rumania | 1,225 | 1,540 | | 2,000 | 1,200 | |
| Bulgaria | 105 | 110 | | 220 | 80 | |
| Albania | ——— | ——— | ——— | ——— | ——— | |
| Total European Satellites | 55,510 | 55,170 | 2/ 55,170 | 57,520 | 44,430 | |
| Total Soviet Bloc | 133,510 | 133,170 | 2/ 133,170 | 57,520 | 44,430 | |
| Western Europe | | | | | | |
| Austria | 2,700 | 2,675 | | 2,897 | 1,946 | |
| Belgium | 2,200 | 2,700 | | 3,000 | 1,650 | |
| Denmark | 1,725 | 1,825 | | 1,941 | 1,316 | |
| Finland | 1,150 | 1,200 | | 1,200 | 600 | |
| France | 14,300 | 14,500 | | 12,500 | 10,000 | |
| Italy | 3,340 | 2,800 | | 3,299 | 1,467 | |
| Luxembourg | | | | | | |
| Netherlands | 3,300 | 3,550 | | 4,550 | 2,590 | |
| Norway | 1,295 | 1,300 | | 1,378 | 938 | |
| Portugal | 925 | 950 | | 896 | 616 | |
| Saar | | | | | | |
| Spain | 3,150 | 3,300 | | 4,400 | 2,900 | |
| Sweden | 2,030 | 2,000 | | 2,294 | 1,435 | |
| Switzerland | 1,000 | 1,000 | | 1,824 | 914 | |
| West Germany | 23,500 | 23,000 | | 20,300 | 15,000 | |
| West Berlin | | | | | | |
| Yugoslavia | 2,040 | 1,900 | ——— | 1,700 | 1,200 | |
| Total, Western Europe | 62,655 | 62,700 | 62,700 | 62,179 | 42,572 | |
| GRAND TOTAL | 196,165 | 195,870 | 195,870 | | | |

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Meat, Unit Measure 1,000 Metric Tons)

| Country | E-s-t-i-m-a-t-e-d P-r-o-d-u-c-t-i-o-n | | | | | Estimated stocks mid-1952 |
|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | World War II High | World War II Low | |
| Soviet Bloc | | | | | | |
| USSR | 3,370 | 3,500 | 2/ 3,150 | 4/ | 4/ | 9/ |
| European Satellites | | | | | | |
| Poland | 970 | 1,000 | 1,000 | 1,200 | 725 | |
| Czechoslovakia | 475 | 500 | 400 | 550 | 470 | |
| Germany, East | 500 | 550 | 550 | 625 | 350 | |
| Hungary | 285 | 300 | 300 | | | |
| Rumania | 250 | 275 | 275 | | | |
| Bulgaria | 160 | 170 | 170 | | | |
| Albania | | | | | | |
| Total European Satellites | 2,640 | 2,795 | 2/ 2,515 | 2,375 | 1,545 | |
| Total Soviet Bloc | 6,010 | 6,295 | 2/ 5,665 | | | |
| Western Europe | | | | | | |
| Austria | 270 | 297 | | 260 | 200 | |
| Belgium | 330 | 380 | | 310 | 190 | |
| Denmark | 615 | 575 | | 650 | 325 | |
| Finland | 122 | 120 | | 105 | 78 | |
| France | 2,525 | 2,650 | | 2,000 | 1,600 | |
| Italy | 810 | 830 | | 800 | 400 | |
| Luxembourg | | | | | | |
| Netherlands | 403 | 460 | | 332 | 145 | |
| Norway | 115 | 132 | | 88 | 64 | |
| Portugal | 155 | 170 | | 750 | 140 | |
| Saar | | | | | | |
| Spain | 625 | 635 | | 600 | 550 | |
| Sweden | 334 | 340 | | 350 | 191 | |
| Switzerland | 180 | 207 | | 180 | 114 | |
| West Germany | 1,650 | 1,900 | | 1,500 | 850 | |
| West Berlin | | | | | | |
| Yugoslavia | 420 | 440 | | | | |
| Total Western Europe | 8,554 | 9,136 | 7,271 | 10/ 7,925 | 10/ 4,847 | |
| GRAND TOTAL | 14,564 | 15,431 | 12,936 | | | |

(See attached sheet for footnotes)

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity All Fats and Oils, Unit Measure 1,000 Metric tons)

| Country | Estimated Production | | | | | Estimate Stocks mid-1952 | |
|---|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | World War II High | World War II Low | Total | Total less pipeline 7/ |
| Soviet Bloc | | | | | | | |
| USSR | 1,600 | 1,700 | 2/ 1,530 | 4/ | 4/ | 11/ | |
| European Satellites | | | | | | | |
| Poland | 292 | 307 | | | | 8/ 95 | 8/ 80 |
| Czechoslovakia | 132 | 132 | | | | 8/ 11 | |
| Germany, East | 170 | 180 | | | | 8/ 13 | |
| Hungary | 170 | 180 | | | | 10 | |
| Rumania | 128 | 133 | | | | 8/ 23 | 8/ 15 |
| Bulgaria | 58 | 63 | | | | 8/ 4 | |
| Albania | ___ | ___ | ___ | ___ | ___ | ___ | ___ |
| Total European Satellites | 950 | 995 | 2/ 895 | ___ | ___ | 8/156 | 8/ 95 |
| Total Soviet Bloc | 2,550 | 2,695 | 2/ 2,425 | | | | |
| Western Europe | | | | | | | |
| Austria | 54 | 57 | | 66 | 49 | | |
| Belgium | 103 | 111 | | 82 | 56 | 30 | 15 |
| Denmark | 191 | 183 | | 183 | 114 | | |
| Finland | 12/ 80 | 12/ 80 | | | | | |
| France | 405 | 413 | | 335 | 230 | 40 | |
| Italy | 475 | 400 | | 460 | 240 | 50 | |
| Luxembourg | | | | | | | |
| Netherlands | 160 | 174 | | 172 | 56 | | |
| Norway | 237 | 47 | | 215 | 35 | 16/100 | 16/100 |
| Portugal | 121 | 84 | | 130 | 68 | 20 | |
| Saar | | | | | | | |
| Spain | 590 | 440 | | 538 | 327 | 100 | 50 |
| Sweden | 217 | 212 | | 112 | 84 | 30 | 10 |
| Switzerland | 37 | 40 | | 40 | 24 | 40 | 25 |
| West Germany | 500 | 545 | | 640 | 335 | 50 | |
| West Berlin | | | | | | | |
| Yugoslavia | 118 | 123 | ___ | ___ | ___ | ___ | ___ |
| Total, Western Europe | 3,288 | 2,914 | 2,524 | 10/2,973 | 10/1,618 | 460 | 200 |
| GRAND TOTAL | 5,838 | 5,609 | 4,949 | | | | |

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Slaughter fats (fat content), Unit Measure 1,000 Metric Tons)

| Country | Estimated Production | | | | | Estimated stocks mid-1952 |
|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | World War II High | World War II Low | |
| Soviet Bloc 13/ | | | | | | |
| Western Europe | | | | | | |
| Austria | 32 | 35 | | 37 | 27 | |
| Belgium | 31 | 36 | | 25 | 15 | |
| Denmark | 34 | 32 | | 35 | 20 | |
| Finland | 12/ 15 | 12/ 15 | | | | |
| France | 155 | 163 | | 125 | 85 | |
| Italy | 150 | 150 | | 135 | 75 | |
| Luxembourg | | | | | | |
| Netherlands | 62 | 69 | | 55 | 20 | |
| Norway | 6 | 7 | | 4 | 3 | |
| Portugal | 27 | 30 | | 26 | 24 | |
| Saar | | | | | | |
| Spain | 85 | 85 | | 85 | 65 | |
| Sweden | 18 | 18 | | 18 | 18 | |
| Switzerland | 14 | 17 | | 15 | 9 | |
| West Germany | 225 | 265 | | 240 | 125 | |
| West Berlin | | | | | | |
| Yugoslavia | 65 | 70 | | | | |
| Total, Western Europe | 919 | 992 | 780 | 10/ 800 | 10/ 486 | |

(See attached sheet for footnotes)

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Vegetable Oils, Unit Measure 1,000 Metric Tons)

| Country | Estimated Production | | | World War II | | Estimated stocks mid-1952 | |
|---|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | High | Low | Total: ~~Reserve~~ 15/ Tot. less P/L | |
| Soviet Bloc 13/ | | | | | | | |
| Western Europe | | | | | | | |
| Austria | 2 | 2 | | 9 | 2 | | |
| Belgium | 5 | 5 | | 12 | negl. | 30 | 15 |
| Denmark | 5 | 6 | | 8 | 2 | | |
| Finland | | | | | | | |
| France | 55 | 55 | | 50 | 10 | 40 | |
| Italy | 275 | 200 | | 275 | 135 | 50 | |
| Luxembourg | | | | | | | |
| Netherlands | 9 | 16 | | 30 | 4 | | |
| Norway | | | | | | | |
| Portugal | 90 | 50 | | 100 | 40 | 20 | |
| Saar | | | | | | | |
| Spain | 500 | 350 | | 450 | 260 | 100 | 50 |
| Sweden | 104 | 100 | | 12 | negl. | 30 | 10 |
| Switzerland | 3 | 3 | | 6 | negl. | 40 | 25 |
| West Germany | 30 | 25 | | 90 | 10 | 50 | |
| West Berlin | | | | | | | |
| Yugoslavia | 45 | 45 | | | | | |
| Total Western Europe | 1,123 | 857 | 857 | 10/ 1,042 | 10/ 463 | 360 | 100 |

(See attached sheet for footnotes)

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ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Marine Oil, Unit Measure 1,000 Metric Tons)

| Country | Estimated Production | | | World War II | | Estimated stocks mid-1952 |
|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | High | Low | |
| Soviet Bloc 13/ | | | | | | |
| Western Europe | | | | | | |
| Austria | | | | | | |
| Belgium | | | | | | |
| Denmark | 6 | 6 | | 6 | 3 | |
| Finland | | | | | | |
| France | | | | | | |
| Italy | negl. | negl. | | negl. | negl. | |
| Luxembourg | | | | | | |
| Netherlands | 15 | 15 | | | | |
| Norway | 215 | ~~225~~ 24 | | 195 | 24 | 16/ 100 |
| Portugal | 1 | 1 | | 1 | 1 | |
| Saar | | | | | | |
| Spain | | | | | | |
| Sweden | 2 | 2 | | | | |
| Switzerland | | | | | | |
| West Germany | | | | | | |
| West Berlin | | | | | | |
| Yugoslavia | | | | | | |
| Total Western Europe | 239 | ~~249~~ 48 | 30 | 17/ 202 | 17/ 28 | 100 |

(See attached sheet for footnotes)

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S-E-C-R-E-T

ESTIMATED FOOD PRODUCTION AND STOCKS IN THE SOVIET BLOC AND WESTERN EUROPE
(Commodity Butter (fat content), Unit Measure 1,000 metric tons)

| Country | Estimated production | | | | | Estimated stocks mid-1952 |
|---|---|---|---|---|---|---|
| | 1951-52 1/ | 1952-53 1/ | 1953-54 1/ | World War II High | World War II Low | |
| Soviet Bloc 13/ | | | | | | |
| Western Europe | | | | | | |
| Austria | 20 | 20 | | 20 | 20 | |
| Belgium | 67 | 70 | | 45 | 41 | |
| Denmark | 146 | 144 | | 134 | 89 | |
| Finland | 12/ 65 | 12/ 65 | | | | |
| France | 195 | 195 | | 165 | 135 | |
| Italy | 50 | 50 | | 50 | 30 | |
| Luxembourg | | | | | | |
| Netherlands | 74 | 74 | | 87 | 32 | |
| Norway | 16 | 16 | | 16 | 8 | |
| Portugal | 3 | 3 | | 3 | 3 | |
| Saar | | | | | | |
| Spain | 5 | 5 | | 3 | 2 | |
| Sweden | 93 | 92 | | 82 | 66 | |
| Switzerland | 20 | 20 | | 19 | 15 | |
| West Germany | 245 | 255 | | 310 | 200 | |
| West Berlin | | | | | | |
| Yugoslavia | 14/ 8 | 14/ 8 | | | | |
| Total Western Europe | 1,007 | 1,017 | 856 | 10/ 934 | 10/ 641 | |

(See attached sheet for footnotes)

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## Footnotes

1/ Consumption year.

2/ Assumes no aerial war damage and no significant removal of draft power from farms in the Soviet Bloc.

3/ Estimated to be available over and above working or pipeline stocks. The estimated levels of such working stocks are indicated in individual country footnotes.

4/ Because of the German occupation of much of the food producing area, an estimate for the unoccupied regions would not be realistic.

5/ Includes working or pipeline stocks, representing about one month's supply.

6/ Includes working or pipeline stocks, representing about 6 weeks supply.

7/ Estimated to be available over and above working or pipeline stocks which are assumed to be 1 to 2 months supplies, depending on the country. For Western Europe, includes only supplies of vegetable oil, except for Norway, in which case stock figures represent marine oil.

8/ Includes sizeable quantities which may enter trade channels during 1951-52. It is expected that the bulk of the exports will move to the Soviet Union.

9/ An unestimated quantity of meat will be available for stockpile.

10/ Excludes Yugoslavia and Finland

11/ An unestimated quantity of fats and oils will be available for stockpile.

12/ CIA estimate.

13/ Soviet Bloc figures on various fat and oil commodities not shown separately; included in "All Fats and Oils" table.

14/ Includes Kaymak.

15/ Estimated available over and above working or pipeline stocks, which are assumed to be 1 or 2 months supplies (on a "total fats requirements basis"), depending on the country.

16/ Expected to be available for export from Norway's whale oil catch in the spring months of 1952.

17/ Excludes Netherlands.

18/ Includes an estimated 300 to 500 thousand metric tons which may be exported to non-Soviet Bloc countries in 1951-52.

19/ Includes working or pipeline stocks representing about 10 weeks supply.

20/ Includes all grains except wheat and rye (including rice which is of minor importance).

21/ Includes an estimated 100 to 300 thousand metric tons which may be exported to non-Soviet Bloc countries during 1951-52.

22/ Includes primarily commercial stocks of which about one-half are estimated to be over and above normal pipeline stocks.

23/ An unestimated quantity of sugar will be available for stockpile.

24/ Includes working or pipeline stocks, representing about 2 months supply.

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